



Homestead Challenges in Probate
Presented by the PBCBA Estate Probate CLE Committee
December 6, 2022
11:30 a.m. – 5:00 p.m.
Palm Beach County Bar Association
1507 Belvedere Road, West Palm Beach

Speakers:

David Garten, Esq.

Judge Johnson, 15th Circuit Court

Erin LeBlanc, Esq. Barnes & Thornburg

Robert J. Rohan, Esq.- The Fund

Elizabeth Stoops, Esq. Gunster

11:30 a.m. - 11:45 a.m. Lunch

11:45 a.m. Introduction of Speakers and Sponsors
Antonio Romano and Mallorye Cunningham

12:00 p.m. Navigating the Ethical Challenges When Representing Clients with
Diminished Capacity - Elizabeth Stoops

1:00 p.m. Homestead Challenges in Probate - Robert J. Rohan

- Consequences of death on ownership of real property
- Identity of owners
- Homestead
- Homestead (protected) determination
- Personal representative activity

2:00 p.m. Elective Share Made Easy – David Garten

3:00 p.m. Florida Probate Fees-Erin LeBlanc

Other Fees

Disclosure to Client

Review of Florida Statutes 57.105 – Attorney’s Fees and Sanctions

Open Discussion/Q&A

4:00 p.m. Court Update- Hon. Laura Johnson

This course has been approved by the Florida Bar to receive 5.0 General Credits, including 1.0 Ethics, Certification Credits include 5.0 Elder Law and 5.0 Wills, Trusts, and Estates.
Cost to attend: \$30 Government Members; \$150 PBCBA Members, \$190 non-members, complimentary for Judges.